



The Institute of
Internal Auditors
Detroit

Year-End Review 2023-2024

Happy 80th Anniversary



THANK YOU!!!

We appreciate your service. Special thanks to Rick Lowe, Karen Muglia, Lola Foster, and Eulonda Whitmore who will roll off the Board after 10 years of service!

Chapter Officers

Eulonda Whitmore, CIA, CRMA, CFE, CCA, MBA
President

Jason Thomas, CIA
Vice-President

Carrie Schrader, CISA, CFE, CRISC, CGEIT
Secretary

Alan Demir, CIA, CPA, CGMA
Treasurer

Lola Foster, CIA, CFSA, CRISC
Membership Committee Chair

Mike Peters, CIA, CPA, CISA, CRMA
Certification Committee Chair

Michael Macdonald, MBA, CMA
Programs Committee

Board of Governors

Peter Hartung, CIA, MBA – 1st Past President

Kamilla Williams, CRMA, CICA, MBA – 2nd Past President

Rick Lowe, CIA, CPA, CISA

Jacqueline Sheerin, CIA, CPA

Karen Muglia, CICA

John Pagac, CPA

Brian Smith, CIA, CPA

Laurie Eissler, CPA, CIA, MBA

Nakia Robinson, CICA

Administrative Roles

Richard Cozart, Website & Newsletter

Amber Dunn-Egerer, Administrator

2023-2024 Year-in-Review

We had another successful year! The IIA Detroit Chapter continued to show its commitment in providing leadership, valuable programming, and professional recognition for our members in the Metro-Detroit area of Southeast Michigan. This year we celebrated our **80th Year Anniversary!!!!** Below are some key highlights:

- Held informative Chapter meetings with valuable topics presented by knowledgeable speakers. We offered:
 - 8 monthly meetings, including our joint meetings with ISACA Detroit Chapter and IMA Detroit Chapter, that offered 2 CPEs per meeting. On average, we had 70 attendees.
 - Annual joint Spring Conference with ISACA Detroit Chapter that provided 23 classes offering 217 CPEs over 16 days to 408 attendees.
 - A Review Course for Part I of the CIA Exam
 - Two social events for networking purposes
- Improved our succession plan by beginning to document committee procedures and identifying leadership for the next 2 Chapter Years.
- Maintained approximately 900 members, representing over 100 companies/organizations. Detroit continues to be one of the largest IIA chapters in the United States.
- Initiated the beginning of an annual joint monthly meeting with the ACFE Southeastern Chapter of Michigan. The first meeting will be held in November 2024.
- Maintained “Sapphire” chapter achievement status (25 consecutive years of gold status chapter health) – *continued to offer programming, promote and encourage IIA certifications, advocate for the IIA and the profession, and maintained a strong chapter membership.*

With the support of our Programs Committee, we provided monthly Chapter meetings and CPE opportunities to members that included relevant information. Also, our Facilities Committee secured our meeting locations. Topics covered included:

- Cultivating and Retaining Talent
- Internal Audit's Role in Assessing AI Programs and Related Risks
- ERM – Now and in the Future
- Consistent Ethics in a Variable World
- Changes in NIST CSF 2.0 and Secure Digital Transformation (Joint IIA/ISACA meeting)
- Student Night - Recognizing Students: Cultivating and Retaining Talent
- State of the Internal Audit Profession
- Federal and State Economic Update (Joint IIA/IMA meeting)

COMMITTEE ACCOMPLISHMENTS AND SERVICE TO OUR CHAPTER

2024 IIA/ISACA Virtual Spring Conference

- Hosted hybrid (virtual and onsite) IIA/ISACA Spring Conference.
- Spring conference registrations of 408 with 23 courses covering 217 CPE hours.

Awards Committee

- Recognized 2 people as Rock Star of the Month.
- Provided thank you awards to Board members who rolled off the Board.

Scholarship Committee

- Awarded five \$2,000 scholarships to students attending the April “Student Night.” Award recipients chosen at random during meeting to increase participation in the event.
- Approximately 15 students registered for the Student Night.
- Student Night presentation on “Cultivating and Retaining Talent” held at the Italian American Banquet & Conference Center in Livonia, Michigan.

Academic Relations Committee

- Met and engaged with 4 universities virtually to discuss how our Chapter could support them.

COMMITTEE ACCOMPLISHMENTS AND SERVICE TO OUR CHAPTER

Chapter Achievement Program

- Overseen and maintained the Chapter Achievement Program (CAP)
- Achieved **Gold** status and maintained **Sapphire** achievement status as a result of our Chapter's efforts and member participation

Governance

- Reviewed and submitted our Chapter Bylaws
- Revised and finalized our Board travel policy
- Determined which Board members would roll off and remain on the Board

Nominations

- Identified candidates for Board positions

Certifications

- Sent recognition emails to newly certified individuals
- Recognized newly certified individuals during Chapter meetings
- Held CIA Part I Exam Review Course

COMMITTEE ACCOMPLISHMENTS AND SERVICE TO OUR CHAPTER

Communications

- Published 2 Chapter Newsletters
- Leveraged social media platforms to provide timely messaging and community amongst IIA members, both locally and outside of SE MI. Increased LinkedIn group presence.
- Used Chapter website and social media to communicate key news items and audit professional network and development opportunities – such as Internal Audit Month, Global IIA Recognition of Chapter Initiatives and Global and local IIA conferences and training.

Investment

- Consistent with prior year, maintained investments with UBS
- Maintained goal of over \$100,000 to make scholarship fund self-sustaining

Financial and Audit

- The chapter financials continue to be strong with resources to support our future programs, scholarships and member services.
- Completed our annual audit

Social

- Hosted 2 social events for Chapter members including Top Golf with ISACA Detroit Chapter

COMMITTEE ACCOMPLISHMENTS AND SERVICE TO OUR CHAPTER

Membership

- Helped repeat Detroit Chapter Gold Status in Chapter Achievement Program (CAP)
- Maintained membership level and Chapter's standing status within the IIA-NA
- Periodically welcomed new members
- Helped promote IIA-NA Membership Survey
- Received >85% satisfaction rate on 2023 Membership Satisfaction Survey

Collectively, 8 committees documented their committee roles. During the 2024-2025 Chapter Year, our committees will continue documenting roles and policies. This will be finalized to help with succession planning. Our committees collaborated throughout the year to accomplish goals and ensure that our Chapter aligned with The IIA Headquarters.

Way to go!

Thank You from our 2023-2024 Chapter President

It has been a pleasure serving as your Chapter President. Our Chapter could not accomplish our goals without our Board Officers, Board Members, volunteers, and members. We also appreciate the employers who supported our Chapter by allowing their employees to attend our Chapter meetings and events and volunteer with our Chapter. Thank you for supporting our Chapter, dedicating your time to serve our Chapter, and for participating our meetings and events. Happy 80 Years to our Chapter. Let's continue to be successful and supportive!

Kind Regards and Positive Vibes,

Eulonda Whitmore

2023-2024 Chapter President

The IIA Detroit Chapter

2024-2025 Board



OFFICERS	
President	Jason Thomas, CIA
Vice-President (President-Elect)	Alan Demir, CPA, CIA, CGMA
2nd Vice-President	Carrie Schrader, CISA, CFE, CRISC, CGEIT
Secretary	Nakia Robinson, CICA
Treasurer	Asel Solovyeva, CIA, CCSA, MBA
Membership Chair	Karen Harreld, CIA
Certifications Chair	Michael (Mike) Peter, CPA, CISA, CRMA
Programs Chair	Jacqueline Sheerin, CPA, CIA
GOVERNORS	
Pete Hartung, CIA - 2nd Past President	Kamilla Williams, CRMA, CICA, MBA 3rd Past President
Laurie Eissler, CPA, CIA	John Pagac, CPA
Michael (Mike) Macdonald, CMA	Brian Smith, CPA, CIA
Ziad Lajnef, CPA	Amanda Spikes, CPA, CMA
Sajay Rai, CPA, CISSP, CISM	
Administrative Roles:	Richard Cozart, Website & Newsletter Amber Dunn-Egerer, Administrator



The Institute of
Internal Auditors

Detroit

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Thank You!