



# Institute Of Internal Auditors Detroit Chapter.....

## Monthly Reporter

Central Region, District 2

May, 2008

**2007-2008**

### **DETROIT CHAPTER**

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### **Chapter Meeting – May 13, 2008**

*IIA Certification Recognition  
Awards Night*

### **Ford Conference & Event Center, Dearborn, Michigan**

*Program Hosts – Jefferson Wells International and Resources Global  
Professionals*

### **Deadline for Reservations – May 8 – Noon**

#### **PLEASE NOTE**

**This meeting is at Ford Conference & Event Center in Dearborn, Michigan. For map and directions, please see Page 11.**

4:00 – 4:30 Networking and registration (including open bar)

4:30 – 5:30 Pre-Dinner Speaker

5:30 – 6:30 Networking/Dinner (open bar)

6:30 – 7:30 After-Dinner Speaker

**In order to better serve our membership, we will be closely adhering to the above schedule. Please leave yourself sufficient time to register prior to the pre-dinner presentation.**

*Pre-Dinner Topic:* An Introductory Roadmap to IFRS  
Convergence  
1 CPE Credit

The discussion will encompass an evaluation of IFRS and the benefits of converging to one set of global accounting standards. “Is your company prepared to make the transition from US GAAP to IFRS?”

*Pre-Dinner Speaker:* Maurene Carlson, CPA, Corporate Solutions  
Manager for Finance Operations, Jefferson  
Wells International

Maurene is the Corporate Solutions Manager for Finance Operations at Jefferson Wells and based out of Denver. She offers more than 14 years of diverse private and public sector consulting, accounting and financial experience with significant international business experience in The United

May Topic and Speaker Information Continued on Page 3



## REGISTRATION FEES AND POLICIES

## From our President

### Registration

(By Noon – May 8, 2008)

Member	\$40.00
Non-Member	\$45.00
Retiree	\$20.00
Student	\$20.00

**Payment may be made by cash, check or credit card (Visa, Mastercard or American Express).**

### NOTE:

#### Attention: Online Reservations Available

Reservations may be made online at our website address of <http://www.theiia.org/chapters/detroit> or by emailing Suzanne McCormick at [jmccor65@aol.com](mailto:jmccor65@aol.com). If you cannot get on line or send E-mail, you may fax your reservation (call ahead to ensure fax line is activated) to Suzanne McCormick at (248) 471-3075 by NOON May 8, 2008. Include your name, company name, membership status, and certifications. Persons registering online or via E-mail will receive a personal (not automated) reservation confirmation. Advance reservations are gladly accepted for meetings through May 2008. Please indicate month(s) you will be attending in your E-mail or fax.

***The Detroit Chapter IIA Board has a reservation/cancellation policy. Our chapter gets charged for all meals once a reservation is made to the meeting facility. To alleviate losses, the following policy is in effect: Cancellations will be accepted (via E-mail) without a charge through May 8. After Thursday, either send a substitute or no-shows will be charged and billed.***

### NOTE FROM YOUR EDITOR

Keep your membership records 'up-to-date' by going to <http://www.theiia.org/iia/profile/index.cfm>. Using the real-time "Update Profile" feature, IIA members can make changes online and see the results on-screen immediately after submission. This is the best way for you to ensure The IIA and your local chapter have the most accurate information.

### WEBSITE ADDRESS FOR DETROIT CHAPTER

If you or your friends did not receive the newsletter, you may now view its contents on the web.

The address is

<http://www.theiia.org/chapters/index.cfm?cid=2>

There were 50 students and 117 members and guests in attendance at this year's Student Night. While we didn't beat the record of 205, the total of 167 attendees ties for second place in total attendance at a Chapter meeting in the last eight years. Those at the April meeting were treated to interesting presentations by two of Academic Relations Chair Dr. Bob Okopyn's students, an update on IIA Certification training and study skills by Dr. Bob himself, and a panel discussion on Personal Branding for a Successful Career in Internal Auditing.

April 8<sup>th</sup> was also election night for Chapter officers and members of the Board of Governors for the 2008-2009 Chapter year. Elected to officer positions were:

Mark Weintraub	President
Sharon Gipson	First Vice President
Athena Avgousti	Second Vice President
Terri Coppens	Treasurer
Mike Ross	Secretary

Elected to the Board of Governors were:

Matt Burgess	Term Ending 2010
Tanya Cooper-Crockett	Term Ending 2011
Les Laframboise	Term Ending 2011
Bruce Ring	Term Ending 2011
Susan Yamin	Term Ending 2011

Thanks to "retiring" Board members Owen Rockentine and John Vadalabene and to truly *retiring* Treasurer John McCormick. Each of these individuals has served the Chapter well for many years and we are grateful for their time and effort in advancing the Chapter's interests.

We are coming to the end of the Chapter year, another one that has been successful thanks to the Officers, Board members and Committee Chair and members. Thanks to them, the Chapter has again attained the Gold level in the IIA Chapter Achievement Program and we will therefore maintain our Platinum status. Whew! As CAP Chair, Marty Wood has done his usual excellent job of keeping us on task and on time, ensuring we reach the Gold! My personal thanks go to the Board, Officers and Committee Chairs who have made my term as President easy and enjoyable. Special thanks to Pam Bishop and the Program Committee for once again developing a year full of interesting and engaging topics for our meetings and for introducing the half-day in-depth sessions that were well received and attended. With both Suzanne and John McCormick retiring this year, this message will not be complete without a special mention of the many, many years of service both of them have given to the Detroit Chapter. We are very sorry (*for ourselves*) to see them go and wish them great health and happiness in their retirement.

President Message Continued on Page 4



## Calendar of Events

Date	Agenda	Location
May 2, 2008	Detroit Chapter IIA Social Event	
May 8, 2008	Tony n' Tina's Wedding at Audiamo of Warren, Warren, Michigan	
May 13, 2008	Reservations due by noon for the May IIA dinner meeting	
	<b>Chapter Meeting</b>	Ford Conference & Event Center
	<i>IIA Certification Recognition</i>	
	<i>Awards Night</i>	
	“An Introductory Roadmap to IFRS Convergence”	
	Maurene Carlson, CPA, Corporate Solutions Manager for Finance Operations, Jefferson Wells International	
	“Managing the Business Risks of Fraud: A Practical Guide”	
	Jim Larsen, Director of Operations, Resources Global Professionals	

May Speaker and Topic Information Continued from Page 1

Kingdom, The Netherlands, Germany and Belgium. Maurene has experience in financial reporting, technical accounting, GAAP implementations, identifying control and process improvements, Sarbanes-Oxley Section 404 documentation, testing and implementation.

*After-Dinner Topic:* Managing the Business Risks of Fraud: A Practical Guide  
1 CPE Credit

Managing fraud risk has taken a higher profile since enactment of the Sarbanes-Oxley Act and similar legislation throughout the world. Good corporate governance and high ethical values are important to all organizations regardless of its status as public, private, government, or not-for-profit, or its relative size or industry. The board, management, employees and internal audit all have a responsibility in managing fraud risk. In November 2007, the ACFE, AICPA and IIA jointly issued an exposure draft “Managing the Business Risks of Fraud: A Practical Guide”. Mr. Larson will discuss the exposure draft which offers guidance to the principles, practices, and benefits of an antifraud program for organizations committed to preserving stakeholder value.

*After-Dinner Speaker:* Jim Larsen, Director of Operations, Resources Global Professionals

As Director of Operations, Mr. Larsen helps guide direction, set practice standards, and monitor engagement risk for the audit, risk and compliance service line of Resources Global Professionals. In this role, Mr. Larsen has worked extensively with numerous clients in helping them establish processes to comply with the Sarbanes Oxley Act, reengineer audit processes, and implement strategic co-sourcing solutions.

Prior to joining Resources, Mr. Larsen was with Cargill, Inc. for 21 years serving in a variety of management positions in internal audit, accounting, I/T, project management, and human resources. He spent eight years in Cargill's Worldwide Audit Department, five of those as the Worldwide Audit Manager for Information Technology and Reengineering.

While he was the Worldwide Audit Manager for Information Technology and Reengineering, Cargill's Audit Department migrated to a risk driven, integrated audit approach. The staff transitioned from primarily entry-level people, to professionals with an average of 10 years of experience. In 1998, Cargill's Internal Audit Department won CFO Magazine's Reach Award for Excellence in Internal Auditing.

Mr. Larsen has extensive experience in business process redesign, multi-process risk assessment, strategic planning, the total quality process, and integrated system controls. While at Cargill, he designed an audit approach integrating the assessment of operating system, application, and manual control processes. He has led numerous seminars and workshops on Sarbanes Oxley, internal controls, ethics in the workplace, and internal auditing.



President Message Continued from Page 2

The last meeting of the year is May 13, 2008 at the Ford Conference and Events Center in Dearborn. Special events for the meeting include **Awards Night** and **IIA Certification Recognition**. And, we have some surprises planned, so you won't want to miss this one. We have one more chance to beat the attendance record this Chapter year and need 206 members and guests in attendance to do it. Please be one!

**Have a safe and happy Summer.**

Matt Burgess, CIA, CPA  
President, Detroit Chapter IIA

## New IIA Certifications

Be sure to attend the May 13, 2008 IIA dinner meeting when the following people will be honored for attaining the following IIA certifications.



Edwin Etter – Certificate of Honor

Adam Adair  
Robert Allan  
Kyle Ankerson  
Maria K. Boccarossa  
Summer Boehm  
Heidi A. Bower  
Jonathan Buckley  
Frank Butka  
Janet J. Dutil  
Stanley Gwinner

Mohamed Haouach  
James Heffelbower  
Sara Lademan  
Shannon L. Langton  
Sabine Lessing-Tyson  
Feiling Li  
Kevein Lucey  
Brian Menard  
Therese Mulholland  
Stephanie Ordway

Terence Paluszewski  
Steven Pew  
Victoria Rose  
Terence Sanocki  
Diana A. Shea  
Kevork Tanielian  
Karl Tollefsrud  
Bo Yang  
Hussein Yassin



Maria Patrascu  
Michael Henisse



Barbara Ducharme

## Detroit Chapter New Members

Candice Adams  
Kevin Biddle  
Joshua J. Bowab  
Charnise Brantley  
Janice Capello-Maki  
Rajib Chakravarty  
Dominique Chappell  
Kathryn G. Coon  
Kristi Copi  
Kermala Dudley  
Keyauna Forest  
Renisha George  
Tonya Gilbert

Benjamin Griswold  
Andrew Imdieke  
Greg Irish  
Nekold Jolly  
Stephanie Karagozian  
Lisa Land  
Laura Lockhart  
Seshasayee Madaboosi  
Liz Meyer  
David Meyer  
Alene Miller  
Benjamin Mitchell  
Barbara Monroe  
Anna Nikonov

Katie Olive  
Sailesh Patel  
Erik Pedersen  
Christopher R. Purtell  
Nazveen Rahman  
TeQuilla Richardson  
Daniel Smith  
Rachel Smithson  
Don Steis  
Muhammad Umer  
Paul Viviano  
Robert Zalewski  
Rebecca Zitzmann

## Student Night 2008

This year's student night, held on April 8, 2008 was a great success. Fifty students enjoyed discussions with our members about careers in internal auditing. The students were from Eastern Michigan University and Henry Ford Community College.

These students were able to attend the meeting as guests of our chapter, thanks to the generosity of our sponsor companies and members. This year's sponsors included: GMAC, General Motors Audit Services, Deloitte & Touche, Jefferson Wells, John W. McCormick, Dr. D. Robert Okopny, Bill Bialkowski, Julia Castro, Angie Chin and Jay Taylor. The following scholarships were presented to students.

### 2008 Detroit Chapter IIA Scholarship Winners

Kathleen M. Burns  
Yana Parfenyuk  
Jingjing Zhou

### 2008 Global Consulting Scholarship Winner (Awarded by Arthur Gluzman and Carl Norris)

Angela Newman



The 2008 Student Night scholarship winners are from left to right with Dr. Bob Okopny. Angela Newman, Jingjing Zhou, Yana Parfenyuk and Kathleen Burns



Show here are Arthur Gluzman and Carl Norris with the 2008 Global Consultant scholarship winner, Angela Newman.

Shown here are the pre-dinner speakers for the April 8 Student Night presentation:  
Angela Newman, Dr. Bob Okopny and Jingjing Zhou



The April 8, 2008 Student Night After-dinner panel consisted of Dr. Bob Okopny - Eastern Michigan University, Laurie Eissler - Deloitte & Touche, Carl Norris – Global Consulting, Inc. and Matthew Burgess – GMAC Financial Services and Detroit Chapter President

**This is the last newsletter for the 2007 – 2008 Chapter Year.  
Have a wonderful and safe summer.  
Make plans to attend chapter meetings in the 2008 – 2009 Chapter year.**



**COMING SOON!!!**

***IIA Detroit Chapter  
Member Survey***

Our chapter leaders want your opinions to help provide valuable member services.

During the month of May, all members will receive an e-mail and link to our chapter survey.

The survey takes less than 10 minutes to complete and will provide our leaders with valuable planning information.

**All members who complete the survey will be included in a drawing for a \$100 gas card.**

Watch for the e-mail in early May  
and

**Please take a few minutes to complete the survey!!**



## Career Opportunities

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**A FEW TICKETS ARE STILL AVAILABLE FOR THE MAY 2<sup>ND</sup> SOCIAL EVENT  
RESERVE YOUR TICKETS NOW  
CALL 248-471-3075  
EMAIL [JSMCCOR65@AOL.COM](mailto:JSMCCOR65@AOL.COM)**



## Career Opportunities



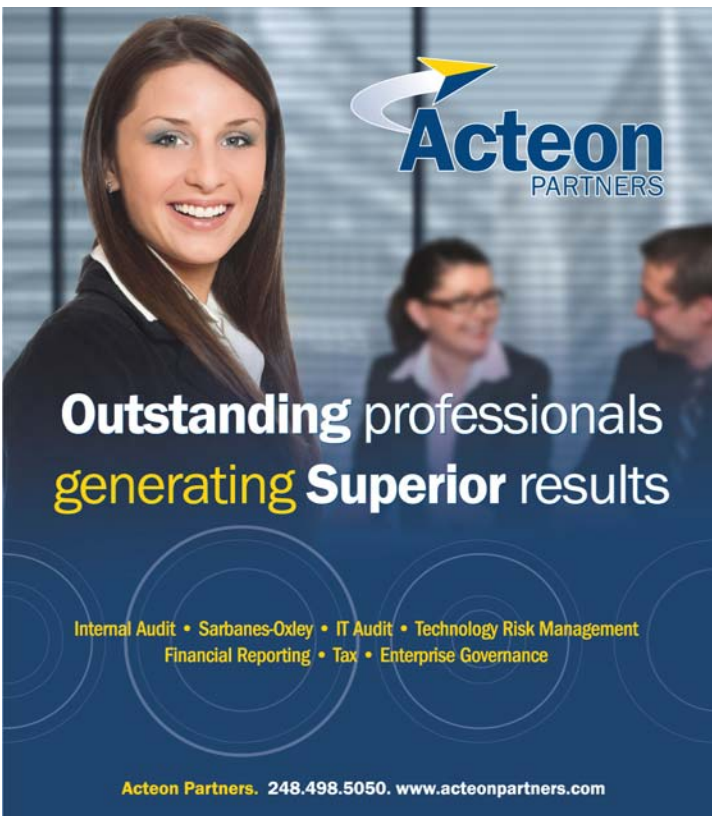
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Shown above is Mike Ross and Dr. Bob Okopyn at the April 8, 2008 IIA Student Night meeting. We thank Mike for the excellent pictures taken for the chapter for the last number of years.



## Career Opportunities



"Innovative Executive Search & Staffing Solutions"

### *Elevating the careers of IIA members since 1998*

**IT Audit Manager** - up to \$120K, up to 35% travel, international automotive company

**Audit Manager**-up to \$120K, limited travel, non automotive mfg. organization, Spanish speaking a plus

**SoX Compliance Manager**-up to \$105K, limited travel, automotive mfg

**Audit/SoX Supervisor**-up to \$95K, 25% travel, automotive mfg. organization

**Audit Staff/Senior**-up to \$85K, up to 40% travel, various organizations including public accounting with regional and national firm

**SAP Senior Security Analyst** - up to \$95K, ZERO travel, non-automotive mfg. organization

**CFE Professionals** – up to \$105K with international company, travel up to 35%

**IT/SoX Compliance Senior** - up to \$90K, limited travel, non automotive Mfg. organization

**IT Audit Staff/Senior Professional** - up to \$85K, up to ZERO to 40% travel, various organizations including public accounting with regional and national CPA/Consulting firms

#### **National opportunities also available**

*Please call for a confidentially career consultation  
and evaluation of your resume*

[www.globalrecruiters.com](http://www.globalrecruiters.com)

**Arthur Gluzman, Managing Partner**

arthur@globalrecruiters.com

248-489-1900 xt. 21

248-390-5598 (cell)



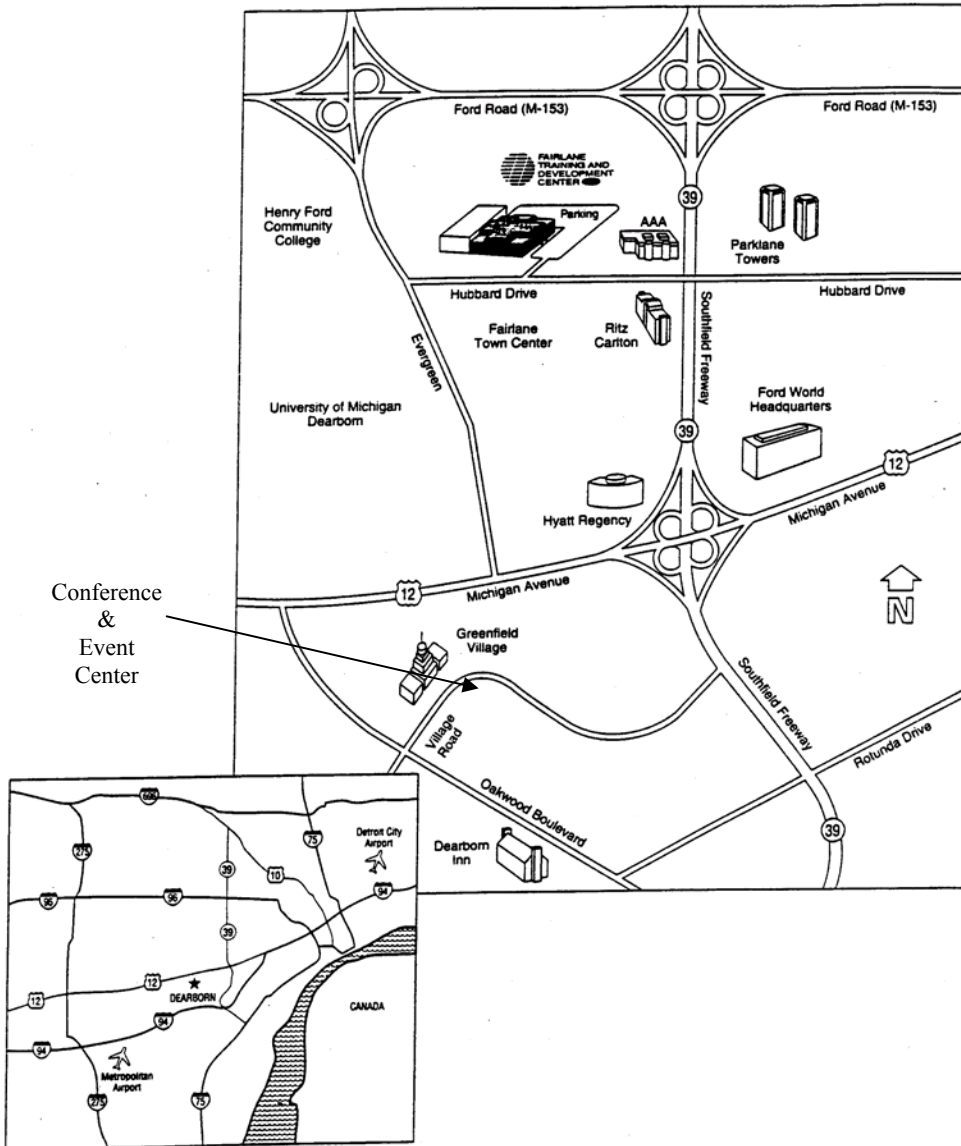
### **SR INTERNAL AUDITOR**

**NSK Corporation**, a manufacturer of motion technology products, is seeking a Senior Internal Auditor for their Ann Arbor, MI headquarters. This position provides NSK with a central source for internal auditing and compliance. Selected candidate will coordinate, arrange and work with external auditors, ensure compliance with company policies and procedures, and will support NSK's current Sarbanes-Oxley implementation. This position requires a Bachelor's degree in a related field and 4 to 6 years of public accounting or internal audit experience. Master's preferred w/6 to 8 years and Sarbanes-Oxley experience preferred. Please e-mail resume and salary requirements to: [jobs@nsk-corp.com](mailto:jobs@nsk-corp.com) (include Sr Internal Auditor 010-08 in the subject line). EOE



## FORD MOTOR COMPANY CONFERENCE & EVENT CENTER

1151 Village Road  
Dearborn, MI 48124-5033  
(313) 621-2900



### FROM DETROIT METRO AIRPORT

Travel North East on Merriman. Take I-94 E ramp towards Detroit, merge onto I-94. Take US 24 North exit (Telegraph Rd.). Travel south to the US12 (Michigan Avenue) ramp. Turn right onto Michigan, then turn right onto Oakwood. Turn left on Village Road. The CEC is on the right.

### FROM THE NORTH

Take M-39 South (Southfield Freeway) to the Michigan Avenue exit. Stay on the service drive to the first traffic light, which is Village Road. Turn right on Village, and the CEC is approximately 2 miles down on the left.

### FROM THE SOUTH

Take M-39 North (Southfield Freeway) to the Rotunda exit. Stay on the service drive and turn left at the first intersection after crossing Rotunda. This is Village Road and the CEC is approximately 2 miles down on the left.

### FROM THE EAST OR WEST

From Eastbound or Westbound I-94, take exit 206, Oakwood Blvd. Turn north on Oakwood, then in approximately 3 minutes, turn right on Village Road. The CEC is on the right.

### FROM DOWNTOWN DETROIT

Take either I-94 West or US-10 (Lodge Freeway) to I-75 North. Take I-75 North to I-94 West. Take I-94 to exit 206, Oakwood Blvd. Turn north on Oakwood, then in approximately 3 minutes, turn right on Village Road. The CEC is on the right.

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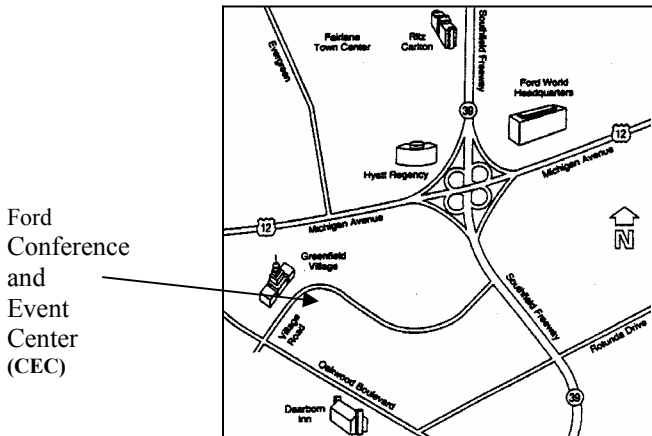
# May Meeting Administrative Detail

May 13, 2008

Ford Motor Conference & Event Center in Dearborn, Michigan  
Starting Time - 4:30 P.M.

“An Introductory Roadmap to IFRS Convergence”  
“Managing the Business Risks of Fraud: A Practical Guide”

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FORD MOTOR COMPANY CONFERENCE & EVENT CENTER  
1151 VILLAGE ROAD  
DEARBORN, MI 48124-5033



**TOSSED ROMAINE SALAD**  
with Red Wine Vinaigrette, Creamy Garlic and  
Caesar Dressings, Croutons, Grated Parmesan Cheese

**BOW TIME PASTA**  
with Tangerines, Black Olives, Red Onions on a bed of  
Romaine Lettuce

**ALASKAN KING CRAB AND SHRIMP CAKES**  
served with Béarnaise Sauce

**SLICED LONDON BROILED BEEF**  
served with Mushroom Madeira

**VEGETABLE MEDLEY**

**YUKON GOLD MASHED POTATOES**

**MICHIGAN CHERRY COBBLER**  
served with Vanilla Ice Cream

**VEGETARIAN PLATE AVAILABLE BY  
PRE-REGISTRATION ONLY**

**OPEN BAR**  
Beer and Wine Only



The Institute of  
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Detroit Chapter

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30032 Fink Avenue  
Farmington Hills, MI 48336  
(248) 471-3075  
jsmccor65@aol.com