Chapter Meeting – April 8, 2008

Student Night
Student Scholarships
Election of Officers and Board for the 2008 – 2009 Chapter Year

Vis Ta Tech, Livonia, Michigan

Program Hosts – Eastern Michigan University

Deadline for Reservations – April 3 – Noon

PLEASE NOTE
This meeting is at Vis Ta Tech in Livonia Michigan. For map and directions, please see Page 13.

4:00 – 4:30 Networking and registration (including open bar)
4:30 – 5:30 Pre-Dinner Speaker
5:30 – 6:30 Networking/Dinner (open bar)
6:30 – 7:30 After-Dinner Speaker

In order to better serve our membership, we will be closely adhering to the above schedule. Please leave yourself sufficient time to register prior to the pre-dinner presentation.

Pre-Dinner Topic: Eastern Michigan University (EMU) will sponsor this session and provide three speakers
1 CPE Credit

Dr. D. Robert Okopny CIA, Professor of Accounting will discuss the new format of the CIA examination, provide tips for taking the CIA examination as well for taking other professional examinations, and also, hopefully pass on some tips from a recent successful award winner.

Dr. Okopny sponsored the following two student projects which will be presented.

Jingjing Zhou, current Master of Science in Accounting student with previous undergraduate and masters degrees in music performance, will present her Graduate Fair project “Identification of Perceived Common Personal Success Attributes in the Internal Audit and Music Professions: A Survey of Professionals”.

April Topic and Speaker Information Continued on Page 4
REGISTRATION FEES AND POLICIES

Registration
(By Noon – April 3, 2008)
Member $40.00
Non-Member $45.00
Retiree $20.00
Student $20.00

Payment may be made by cash, check or credit card (Visa, Mastercard or American Express).

NOTE:
Attention: Online Reservations Available
Reservations may be made online at our website address of http://www.theiia.org/chapters/detroit or by emailing Suzanne McCormick at jsmccor65@aol.com. If you cannot get on line or send E-mail, you may fax your reservation (call ahead to ensure fax line is activated) to Suzanne McCormick at (248) 471-3075 by NOON April 3, 2008. Include your name, company name, membership status, and certifications. Persons registering online or via E-mail will receive a personal (not automated) reservation confirmation. Advance reservations are gladly accepted for meetings through May 2008. Please indicate month(s) you will be attending in your E-mail or fax.

The Detroit Chapter IIA Board has a reservation/cancellation policy. Our chapter gets charged for all meals once a reservation is made to the meeting facility. To alleviate losses, the following policy is in effect: Cancellations will be accepted (via E-mail) without a charge through April 3. After Thursday, either send a substitute or no-shows will be charged and billed.

NOTE FROM YOUR EDITOR
Keep your membership records ‘up-to-date’ by going to http://www.theiia.org/iia/profile/index.cfm. Using the real-time “Update Profile” feature, IIA members can make changes online and see the results on-screen immediately after submission. This is the best way for you to ensure The IIA and your local chapter have the most accurate information.

WEBSITE ADDRESS FOR DETROIT CHAPTER
If you or your friends did not receive the newsletter, you may now view its contents on the web.

The address is http://www.theiia.org/chapters/index.cfm?cid=2

The 2008 Spring IIA/ISACA Conference is a wrap, and was once again a resounding success. 305 internal and information technology auditor attendees participated and qualified for up to 22 continuing professional education credits. We had a record number of thirteen sponsors and vendors this year. Thanks to John McCormick and the seminar committee for all of the planning and effort it took to make the Conference a success. Speaking for the Board of Governors and the membership of the Detroit IIA, we certainly appreciate the dedication of all involved in this important annual undertaking.

This month’s Chapter meeting will be at the Vis Ta Tech Center at Schoolcraft College on April 8, 2008. It is both Student Night and election of the Chapter officers for the 2008-2009 Chapter year. Please make it a point to attend and support our leaders for next year and our upcoming colleagues for the next decade! We need 206 members and guest in at the meeting to beat the attendance record for April set in 2005.

With the upcoming retirement of both Suzanne and John McCormick, the Board of Governors has begun the process of reviewing the activities completed by Suzanne as Chapter Administrator and the search for a replacement. At this stage of the process, it has become very clear that this will be a difficult task. Suzanne has set a very high bar. As Chapter Administrator she handles the pre-registration process for all meetings and events as well as coordinating registration at all Chapter meetings. In addition, she compiles the monthly newsletter, annual directory and maintains our member database. The Board is looking at all options, including potentially dividing responsibilities among multiple positions or volunteers. If you are interested in taking on any or all of these activities, or you know someone that you would recommend, please let me know!

Happy Spring!

Matt Burgess, CIA, CPA
President, Detroit Chapter IIA
Calendar of Events

<table>
<thead>
<tr>
<th>Date</th>
<th>Agenda</th>
<th>Location</th>
</tr>
</thead>
<tbody>
<tr>
<td>March 31, 2008</td>
<td>Eloise Bradley Nominations Due</td>
<td></td>
</tr>
<tr>
<td>April 3, 2008</td>
<td>Reservations due by noon for the April IIA dinner meeting</td>
<td></td>
</tr>
</tbody>
</table>
| April 8, 2008    | **Chapter Meeting**  
Student Night  
Student Scholarships  
**Election of Officers and Board for the 2008 – 2009 Chapter Year**  
“Eastern Michigan University (EMU) will sponsor this session and provide three speakers”  
Dr. D. Robert Okopny, PhD, CIA, Jingjing Zhou, Angela Newman, Eastern Michigan University  
After Dinner Topic and Speaker To Be Determined | Vis Ta Tech       |
| April 15, 2008   | Deadline for information for the May IIA Monthly Reporter              |                  |
| May 2, 2008      | Detroit Chapter IIA Social Event                                       |                  |
| May 8, 2008      | Reservations due by noon for the May IIA dinner meeting                |                  |
| May 13, 2008     | **Chapter Meeting**  
**IIA Certification Recognition**  
**Awards Night**  
“International and Financial Reporting Standards (IFRS)” | Ford Conference & Event Center |

**Detroit Chapter of the IIA 2008 Student Scholarships**

Four $750 Scholarships approved for 2008 with possible 2 additional scholarships

Purpose - to facilitate the education of students interested in internal audit careers

Requirements (1) not be employed in your post-graduation career, (2) submit a resume showing your academic achievement, leadership, and volunteer activities, (3) write one paragraph with a statement of your interest in a career in internal auditing, and (4) write a three page paper on the topic of "The Importance of the Common Body of Knowledge (CBOK) to the internal auditing profession. Writing guidelines can be obtained from Dr. D. Robert Okopny at drooak@comcast.net

The Deadline for submissions is March 26, 2008. The writing should be suitable for newsletter publishing.

**Student Night**

The Detroit Chapter hosts Student Night each year as a way to introduce accounting and business students to Internal Audit as a profession and a career choice. Some students have only been introduced to our profession in a classroom setting. Student Night provides all of the attendees with the opportunity to share their real world experiences.

Student Night has been very successful in past years (60 students attended the meeting in April of 2007). However, we need your help to ensure success this year. The speaker topics have been selected to be interesting to the students as well as our general membership. Nothing can replace your career experiences in internal audit. The most helpful thing you can do is to attend the meeting, and engage the students in conversation.

The students are invited to attend the meeting as guests of the chapter. This is made possible through the generosity of our member companies. The cost for a student to attend each meeting is normally $20, but the cost for student night sponsorship is $15.00 per student or $120 for a table of eight. Any number of students may be sponsored. If your company would be interested in sponsoring a student, or a table of students, please contact Suzanne McCormick at jsmeccor65@aol.com or at 248-471-3075.
April Speaker and Topic Information Continued from Page 1

Internal audit students, music students, and professional music teachers were also used in the research. This project has given evidence of the types of personalities that may be typical for success in each discipline and may indicate whether students are self selecting based on these critical attributes.

Angela Newman, current Bachelor of Business Administration student in Accounting, will discuss her Undergraduate Symposium project “Collection of Control Procedures to Prevent Frauds in Non-Profit Volunteer Organizations: A Prelude to a Long-Term Student Organization Service-Learning Project”. It is hoped that embezzlements within volunteer led music and athletic booster groups may be reduced through implementation of this project. Our plan at EMU is that this idea can be used to conduct student visits to such volunteer organizations to provide education about basic internal controls and about fraud deterrence measures.

**After-Dinner Topic:** To Be Determined  
1 CPE Credit

**After-Dinner Speaker:** To Be Determined

---

**Last Call for Eloise Bradley Award**

The Awards Committee is seeking nominations from Detroit Chapter IIA members for the Eloise L. Bradley Award of Merit for the 2007 - 2008 chapter year. The award honors a member who has provided outstanding service to the Chapter during the chapter year, or who has provided continuous meritorious service over a period of years. Members who have previously received the award or those who are currently serving as a Chapter Officer are not eligible. Your nomination, including a detailed explanation as to why you believe your nominee deserves to be honored by the Chapter, should be forwarded to the Awards Committee Chairperson, Sharon Gipson at sgipson@bcbsm.com. Your nomination must be received by March 31, 2008. However, your earlier input would be greatly appreciated.

---

**Detroit Chapter New Members**

- Rebecca A. Adams  
- Abdou Maamoun Ahmed  
- Michelle Basar  
- Kelly S. Beck  
- Deborah Dutton  
- Sheila Flanagan  
- Erick Gitschlag  
- Carl Grifka  
- Ranjeeta Gujral  
- Judy Hong  
- Vinny Hoxha  
- Reggie Kelley  
- Gayle M. Krueger  
- Shamille Lewis  
- Nuo Lucaj  
- Neil Marano  
- Donita Martin  
- Kenyal McGee  
- Peter Meidanis  
- Christopher Meller  
- Mohamad S. Midani  
- Ryan Miller  
- Alan Moore  
- James Moss  
- John Naccarato  
- Steven O’Connor  
- Elisa Pehote  
- Roxana Phillips  
- Tapasi Ray  
- Dana Rush  
- John Schroeder  
- Artur Seittlari  
- Rachelle Swart  
- Terri Thompson  
- Vitaliy Turchyn  
- Diana Velazquez  
- Katelyn Wecker  
- Brad Wilkerson  
- Raymond F. Yerkes
Institute of Internal Auditors
Detroit Chapter would like you to join us for the Annual Social Event!

On May 2, 2008 we will be enjoying the comedy show *Tony n’ Tina’s Wedding* and dinner at Andiamo Italia in Warren.

At *Tony n’ Tina’s Wedding*, audience members play the roles of *Tony n’ Tina’s* family and/or friends. Allow yourself to be caught up in the activities! This incredible evening of entertainment will be something you and your friends will be talking about for many years. The comedy show will begin at 7:30 p.m. and doors will open at 7 p.m. Dinner will be served during the reception of the wedding.

A portion of the cost will be covered by The Detroit Chapter; the cost to each individual will be $43. Tickets include: show ticket, dinner and champagne toast. Alcoholic beverages are not being covered by the Chapter.

See below for the address and the dinner menu:

Tony n’ Tina’s Wedding – Andiamo of Warren
7096 E. 14 Mile Rd.
Warren, MI 48092
586-268-3200

GROUP DINNER MENU

- Tossed Salad with House Dressing along with bread and butter.
- Chicken Piccata served with a side of penne pasta, baked potato and sautéed vegetables.
- Wedding cake for desert.
- Coffee, tea & soft drinks included.
- Vegetarian dinner available upon request.

*Note: Space is limited to the first 50 people who respond. Please RSVP by April 25, 2008*

*For reservations contact Suzanne McCormick at JSMCCOR65@AOL.COM*
Dine and Laugh at interactive experience
South Florida Sun-Sentinel/ Writer: ERICA MORRIS

At “Tony n’ Tina’s wedding,” la familia becomes an inclusive term. The play is running through March 2 at the Broward Center for the Performing Arts, where the audience can enjoy a theatrical experience piled high with laughs, plot twists and pasta.

The play has run off-Broadway for 17 years and has acquired a kind of cult following that makes wacky, off-the-wall ideas become worldwide hits. Combining theater with dinner, the draw of the play is its ability to no, its demand to place spectators into the action.

Upon entering the reception hall that will host the vow-exchange and after-party, each attendee becomes a longtime friend. Groomsmen greet you like family, bridesmaids gossip with you like girlfriends, and Uncle Luigi pats you on the back and talks about “the Old Country.”

It is worth mentioning that this is not an experience for the shy and timid. Guests are encouraged to leave their sense of reality at the door and submit themselves to the tacky and stereotypical Italian wedding.

The success of the play depends on the actors’ ability to commit, and the current cast at the Broward Center delivers. There is no timidity in them as they hug each passer-by, dance with strangers, and convey an overall sense of familiarity. The charm lies in the spontaneity; one never knows where the show will go. While a skeleton script is followed, interactions are allowed to go anywhere, become anything. While sitting patiently at a table, waiting for the story to progress, a stranger may sit in your lap and begin a conversation as if you already know who this character is.

An enthusiastic reception: Tony n’ Tina takes dinner theater to hilarious levels
Dallas Voice/Writer: Arnold Wayne Jones

By the time you get a few minutes into the gestalt which is the improve-theater experience called “Tony n’ Tina’s Wedding,” you begin to ask yourself: “Did I pay for this?” After all, the entire point of the evening is to simulate an actual wedding, albeit with a lot of intentional comedy thrown in.

And so, when you are greeted at the entrance of the church (Weisfeld Center downtown, itself a refurbished church) by friendly people whom you have never met, forced to sit on hard pews among dozens of virtual strangers, stranded at a table with either glum, humorless old ladies or obnoxious boors, eating spaghetti served from a chafing dish, you can’t help but feel you’ve been here before. And you didn’t really enjoy the last time – and you really knew those people. This is everything that reminds you of why weddings are great events to avoid.

So how come “TnT” is such a hoot?

Everything about it reminds you of a real wedding, while ratcheting up the way in which all the awful, unforeseen events unfold. Call it metatheater: it’s a play that both pretends not to be a play and constantly reminds you that it is – for instance, the admission is charged “in lieu of a wedding gift.” It lets you in on the joke from the beginning, a fact that softens moments that might otherwise be considered offensive. (“What do you call to gay Irish guys?” teases the cheesy wedding comic. “John Fitzpatrick and Patrick Fitzjohn.” On your sister’s big day, you’d groan; here, you laugh at its intentional political incorrectness.)
Recommended Officer and Board Nominees for 2008-2009
IIA - Detroit Chapter

In accordance with the Bylaws of the Detroit Chapter, the Chapter Nominating Committee recommends the following candidates to fill Officer and Board positions for the 2008-2009 Chapter Year. Elections will be held at the April 8, 2008 IIA meeting.

**Officers**

President        Mark H. Weintraub
Mark is the General Auditor for GMAC. He holds a Bachelor of Business Administration from the University of Michigan and a Master of Business Administration from Wayne State University. He is a CIA and a CPA. He currently serves as the 1st Vice President for the Detroit Chapter IIA.

1st Vice President         Sharon L. Gipson
Sharon is the Director and Assistant General Auditor for Blue Cross Blue Shield of Michigan. She holds a Bachelor of Arts degree in Business Administration from Marygrove College. She is a CPA and currently serves as 2nd Vice President for the Detroit Chapter IIA and is on the Board of Directors for the Black United Fund of Michigan.

2nd Vice President        Athena Avgousti
Athena is a Senior Manager in Deloitte & Touche’s Enterprise Risk Services Group based in Detroit. She is a graduate of the University of Windsor and is a CIA, CPA and CA. Athena currently serves on the Board of Governors for the Detroit Chapter IIA.

Treasurer           Terri Coppens
Terri is a Director with Control Solutions in Novi, with over 18 years experience in accounting and auditing. She is a graduate of Michigan State University and Walsh College and is a CIA, CPA and CFE. Terri has served in a Treasurer capacity for several non-profit groups.

Secretary       Michael J. Ross
Mike is currently Michigan Regional AVP Corporate Security/Loss Prevention for BestBank. He has served on the IIA Board of Governors since 1997 and as a former officer. Mike is currently on the Detroit Chapter Board of Governors and is a CIA, CFE and CGFM.

**Board of Governors**

Matthew B. Burgess (Term ending 2010)  Matt is Director of Audit for GMAC Bank. He holds a Bachelor of Arts degree from Albion College and a Master of Science in Finance degree from Walsh College. Matt is a CIA, CPA and a CISA. He currently serves as President for the Detroit Chapter IIA.

Tanya Cooper-Crockett (Term ending 2011)  Tanya is a Director of Audit and Internal Controls with the Detroit office of Jefferson Wells, International. She obtained her Honours Bachelor Degree in Business Administration, majoring accounting, from the University of Windsor, Ontario, Canada. Tanya is a CPA and a CIA. She is currently on the Board of Governors for the Detroit Chapter IIA.

Leslie R. Laframboise (Term ending 2011)  Les is a Senior Manager in Corporate Audit with Chrysler LLC. He earned an M.B.A. from Michigan State University and is a CPA and CA. Les is currently on the Board of Governors for the Detroit Chapter IIA.

D. Bruce Ring (Term ending 2011)  Bruce Ring is a Senior Business Development Manager for Deloitte & Touche based in Detroit. A graduate of Western Michigan University, Bruce is a Certified Public Accountant, Certified Fraud Examiner, a past President of the Institute of Internal Auditors’ (IIA) Detroit Chapter and the current IIA District Representative for the Michigan and Northern Indiana chapters.

Susan A. Yamin (Term ending 2011)  Susan is the Vice President and Professional Practices Manager of Comerica Inc. She has a Bachelor’s of Accounting from Walsh College. Susan is a CPA and is currently the Secretary of the ISACA Board of Directors.
A SPECIAL THANKS TO THE FOLLOWING SPONSORS WHO MADE OUR 2008 IIA/ISACA SPRING SEMINAR SUCH A SUCCESS

PLATINUM SPONSORS
MONDAY LUNCH– ACCRETIVE SOLUTIONS
TUESDAY LUNCH – JEFFERSON WELLS
WEDNESDAY LUNCH – KPMG
BREAKFAST EACH DAY SPONSORED BY
THE REHMANN GROUP

GOLD SPONSORS
ACTEON PARTNERS
BDO SEIDMAN
CONTROL SOLUTIONS INTERNATIONAL
DELOITTE & TOUCHE
IDEA DATA ANALYSIS SOFTWARE
PRI AUDIT & CONTROL
PRICEWATERHOUSECOOPERS
RESOURCES GLOBAL PROFESSIONALS
ROBERT HALF INTERNATIONAL
New IIA Certifications

Be sure to attend the May 13, 2008 IIA dinner meeting when the following people will be honored for attaining the following IIA certifications.

**New CIA’s**
- Adam Adair
- Mohamed Haouach
- Robert Allan
- James Heffelbower
- Kyle Ankerson
- Sara Lademan
- Maria K. Boccarossa
- Shannon L. Langton
- Summer Boehm
- Sabine Lessing-Tyson
- Heidi A. Bower
- Feiling Li
- Jonathan Buckley
- Kevein Lucey
- Frank Butka
- Brian Menard
- Jan J. Dutil
- Therese Mulholland
- Stanley Gwinner
- Stephanie Ordway

**New CCSA**
- Maria Patrascu
- Michael Henisse

**New CGAP**
- Barbara Ducharme

- Terence Paluszewski
- Steven Pew
- Victoria Rose
- Terence Sanocki
- Diane Shea
- Kevork Tanielian
- Karl Tollefsrud
- Bo Yang
- Hussein Yassin
Proud to be a Principal Partner of The IIA.

Find out why so many internal audit departments rely on us for help. With a global network of over 120 offices, Robert Half Management Resources is the world’s premier provider of the right supplemental staffing resources to assist you with internal audit challenges on a project or interim basis. We’ve revolutionized the art of connecting the best people with the best companies. Call or visit our website today.

Southfield 248-368-6457 • southfield@roberthalfmr.com
Troy 248-619-1977 • troy@roberthalfmr.com
roberthalfmr.com
Career Opportunities

Elevating the careers of IIA members since 1998

**IT Audit Manager** - up to $120K, up to 35% travel, international automotive company
**Audit Manager** - up to $120K, limited travel, non automotive mfg. organization, Spanish speaking a plus
**SoX Compliance Manager** - up to $105K, limited travel, automotive mfg
**Audit/SoX Supervisor** - up to $95K, 25% travel, automotive mfg. organization
**Audit Staff/Senior** - up to $85K, up to 40% travel, various organizations including public accounting with regional and national firm
**SAP Senior Security Analyst** - up to $95K, ZERO travel, non-automotive mfg. organization
**CFE Professionals** - up to $105K with international company, travel up to 35%
**IT/SoX Compliance Senior** - up to $90K, limited travel, non automotive Mfg. organization
**IT Audit Staff/Senior Professional** - up to $85K, up to ZERO to 40% travel, various organizations including public accounting with regional and national CPA/Consulting firms

National opportunities also available

*Please call for a confidentially career consultation*  
*and evaluation of your resume*

[www.globalrecruiters.com](http://www.globalrecruiters.com)

Arthur Gluzman, Managing Partner  
arthur@globalrecruiters.com  
248-489-1900 xt. 21  
248-390-5598 (cell)

---

**ADVERTISE IN THE IIA MONTHLY REPORTER**

¼ PAGE - $75  
½ PAGE - $150  
FULL PAGE - $300

SEND YOUR AD TO  
SUZANNE MCCORMICK  
JSMCCOR65@AOL.COM  
248-471-3075
Career Opportunities

**Auditor** - Great opportunity for an experienced Auditor to join an established financial institution. Challenges include conducting regular audit procedures and activities for all Credit Union branches and departments and for all accounting, operations and loan procedures. Responsibilities also include assisting in the implementation of new or revised internal audit policies, methods and procedures; and preparing written reports on internal audit reviews, including findings, analyses, conclusions and recommended actions.

Interested candidates **must** have a **Bachelors degree** in Accounting and **three years** relevant work experience, preferably in a financial institution. Position is located in Livonia and must be flexible to travel to different locations.

Work for one of the largest Credit Unions in Michigan! We offer a challenging work environment, a competitive salary and a comprehensive benefits package.

Qualified candidates please submit your resume, including salary requirements to trishw@decunet.org.

No phone calls, please.

An Equal Opportunity Employer.
Map and Directions to Vis Ta Tech
18600 Haggerty Road
Livonia, Michigan 48152-2696
734-462-4610
www.schoolcraft.edu

DIRECTIONS:

FROM LANSING OR GRAND RAPIDS (TRAVELING ON I-96 EAST)
Take I-96 E to I-275 S, exit at Seven Mile Road (exit #169). Turn right onto Seven Mile Mile Road. Turn left onto Haggerty Road (1st traffic light). Turn left into the north parking lot of Schoolcraft College.

FROM THE SOUTH (TRAVELING ON I-275 NORTH)
Take I-275 N – exit at Seven Mile Road (exit #169A). Turn right onto Seven Mile Road. Turn left onto Haggerty Road (1st traffic light). Turn left into the north parking lot of Schoolcraft College.

FROM THE WEST (I.E. KALAMAZOO, JACKSON, BATTLECREEK) (TRAVELING ON I-94 EAST)
Take I-94 E to M-14 E to I-275 N, exit at Six Mile Road. Turn left onto Six Mile Road. Turn right onto Haggerty (at the 2nd light). Turn right into the north parking lot of Schoolcraft College.

FROM ANN ARBOR (TRAVELING ON M-14 EAST)
Take M-14 E to I-275 N-exit at Six Mile Road. Turn left onto Six Mile Road. Turn right onto Haggerty Road (at 2nd light). Turn right into the north parking lot of Schoolcraft College.

FROM DETROIT (TRAVELING ON I-96 WEST)
Take I-96 W to I-275 N-exit at Six Mile Road. Turn left onto Six Mile Road. Turn right onto Haggerty (at the 2nd light). Turn right into the north parking lot of Schoolcraft College.

FROM DETROIT METROPOLITAN AIRPORT
Take I-94 W to I-275 N – exit at Six Mile Road. Turn left onto Six Mile Road. Turn right onto Haggerty (at the 2nd light). Turn right into the north parking lot of Schoolcraft College.
April Meeting Administrative Detail
April 8, 2008
Vis Ta Tech in Livonia, Michigan
Starting Time - 4:30 P.M.

“Eastern Michigan University (EMU) will sponsor this session and provide three speakers”
“To Be Determined”

The Institute of Internal Auditors
Detroit Chapter

c/o Suzanne McCormick
30032 Fink Avenue
Farmington Hills, MI 48336
(248) 471-3075
jsmccor65@aol.com